Take your career to the next level by adding three simple letters: PFS

The demand is already high. And growing!

Why add the Personal Financial Specialist (PFS) credential to your CPA?

63% of CPAs believe that AICPA advisory service credentials have increased their credibility.

Why get the PFS credential?

- Essential competency in core Financial planning areas put your career on the fast track to increased compensation
- Have expertise backed by the world’s largest and most recognized tax, financial, and personal planning professionals
- Represent a 125-year-old established, trusted and regulated profession
- Letters: PFS
- The AICPA offers a complete curriculum of education and three exam preparation options

The pathway to the credential

Step 1: Learn.

The AICPA offers a complete curriculum of education and exam preparatory options

Step 2: Pass the exam.

PFS Exam body of knowledge

Step 3: Gain experience.

A PFS candidate must meet the following business experience requirements within the five-year period preceding the date of the PFS credential application:

- 24 CPE credits

Step 4: Get credentialed.

Initial certification requirements

Learn more! Visit aicpa.org/PFS to find out more.