

Schedule 1 - First Structural Solution - Use Freeze Techniques and Disregarded Income Tax Entity Techniques with Pro Rata Interest in Family Entity

Wiley and Wanda Whatmeworry

Hypothetical Scenario #1a: Gift and Sale of LP Units (No Discount)

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This material is based on the assumptions stated herein. In the event any of the assumptions used do not prove to be true, results are likely to vary substantially from the examples shown herein. These examples are for illustrative purposes only and no representation is being made that any client will or is likely to achieve the results shown.

Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	0.00%

Whatmeworry Family Limited Liability Company

	Beginning of Year Financial Assets			Tax-Free Income	Growth	Note Payments	Owner Distributions	End of Year Financial Assets	End or Year Net Financial Assets on a Present Value Basis
	Income								
Year 1	101,000,000	3,030,000	-	4,444,000	(1,072,620)	-	107,401,380	16,098,907	
Year 2	107,401,380	3,222,041	-	4,725,661	(1,072,620)	-	114,276,462	22,250,053	
Year 3	114,276,462	3,428,294	-	5,028,164	(1,072,620)	-	121,660,300	28,563,997	
Year 4	121,660,300	3,649,809	-	5,353,053	(1,072,620)	-	129,590,543	35,051,722	
Year 5	129,590,543	3,887,716	-	5,701,984	(1,072,620)	-	138,107,623	41,724,660	
Year 6	138,107,623	4,143,229	-	6,076,735	(1,072,620)	-	147,254,967	48,594,711	
Year 7	147,254,967	4,417,649	-	6,479,219	(1,072,620)	-	157,079,214	55,674,272	
Year 8	157,079,214	4,712,376	-	6,911,485	(1,072,620)	-	167,630,456	62,976,259	
Year 9	167,630,456	5,028,914	-	7,375,740	(1,072,620)	-	178,962,490	70,514,133	
Year 10*	178,962,490	5,368,875	-	7,874,350	(1,072,620)	-	191,133,094	78,301,933	
Year 11	191,133,094	5,733,993	-	8,409,856	(1,072,620)	-	204,204,323	86,354,299	
Year 12	204,204,323	6,126,130	-	8,984,990	(1,072,620)	-	218,242,823	94,686,506	
Year 13	218,242,823	6,547,285	-	9,602,684	(91,972,620)	-	142,420,172	103,314,495	
Year 14	142,420,172	4,272,605	-	6,266,488	-	(3,832,489)	149,126,776	105,541,075	
Year 15	149,126,776	4,473,803	-	6,561,578	-	(3,836,270)	156,325,888	107,937,641	
Year 16	156,325,888	4,689,777	-	6,878,339	-	(3,896,183)	163,997,820	110,473,021	
Year 17	163,997,820	4,919,935	-	7,215,904	-	(3,998,664)	172,134,996	113,126,268	
Year 18	172,134,996	5,164,050	-	7,573,940	-	(4,134,273)	180,738,713	115,883,501	
Year 19	180,738,713	5,422,161	-	7,952,503	-	(4,296,496)	189,816,881	118,735,720	
Year 20	189,816,881	5,694,506	-	8,351,943	-	(4,480,894)	199,382,436	121,677,307	

Ownership	
Mr. & Mrs. Whatmeworry	GST Tax Exempt Grantor Trust
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%

*It is assumed that the outstanding note could be refinanced at the same interest rate.

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Wiley and Wanda Whatmeworry

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Assumptions:	
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Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	0.00%

GST Tax Exempt Grantor Trust for the Benefit of Whatmeworry Descendants

	of Year Financial Assets	Income	Tax-Free Income	Growth	Whatmeworry FLP Distributions	Income Taxes	End of Year Financial Assets
Year 1	-	-	-	-	-	-	-
Year 2	-	-	-	-	-	-	-
Year 3	-	-	-	-	-	-	-
Year 4	-	-	-	-	-	-	-
Year 5	-	-	-	-	-	-	-
Year 6	-	-	-	-	-	-	-
Year 7	-	-	-	-	-	-	-
Year 8	-	-	-	-	-	-	-
Year 9	-	-	-	-	-	-	-
Year 10	-	-	-	-	-	-	-
Year 11	-	-	-	-	-	-	-
Year 12	-	-	-	-	-	-	-
Year 13	-	-	-	-	-	-	-
Year 14	-	-	-	-	3,794,164	(3,794,164)	-
Year 15	-	-	-	-	3,797,907	(3,797,907)	-
Year 16	-	-	-	-	3,857,221	(3,857,221)	-
Year 17	-	-	-	-	3,958,677	(3,958,677)	-
Year 18	-	-	-	-	4,092,930	(4,092,930)	-
Year 19	-	-	-	-	4,253,531	(4,253,531)	-
Year 20	-	-	-	-	4,436,085	(4,436,085)	-

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Hypothetical Scenario #1a: Gift and Sale of LP Units (No Discount)

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Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	0.00%

Note Between Mr. and Mrs. Whatmeworry and Whatmeworry FLP

	Beginning of Year Principal	Interest (@ 1.18%)	Note Payments	End of Year Principal
Year 1	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 2	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 3	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 4	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 5	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 6	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 7	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 8	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 9	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 10*	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 11	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 12	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 13	90,900,000	1,072,620	(91,972,620)	-
Year 14	-	-	-	-
Year 15	-	-	-	-
Year 16	-	-	-	-
Year 17	-	-	-	-
Year 18	-	-	-	-
Year 19	-	-	-	-
Year 20	-	-	-	-

*It is assumed that the outstanding note could be refinanced at the same interest rate.

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Hypothetical Scenario #1b: Gift and Sale of LP Units (No Discount)

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	0.00%

GST Tax Exempt Grantor Trust for the Benefit of Whatmeworry Descendants

	of Year Financial Assets	Income	Tax-Free Income	Growth	Whatmeworry FLP Distributions	Income Taxes	End of Year Financial Assets
Year 1	-	-	-	-	-	-	-
Year 2	-	-	-	-	-	-	-
Year 3	-	-	-	-	-	-	-
Year 4	-	-	-	-	-	-	-
Year 5	-	-	-	-	-	-	-
Year 6	-	-	-	-	-	-	-
Year 7	-	-	-	-	-	-	-
Year 8	-	-	-	-	-	-	-
Year 9	-	-	-	-	-	-	-
Year 10	-	-	-	-	-	-	-
Year 11	-	-	-	-	-	-	-
Year 12	-	-	-	-	-	-	-
Year 13	-	-	-	-	-	-	-
Year 14	-	-	-	-	-	-	-
Year 15	-	-	-	-	-	-	-
Year 16	-	-	-	-	-	-	-
Year 17	-	-	-	-	-	-	-
Year 18	-	-	-	-	-	-	-
Year 19	-	-	-	-	-	-	-
Year 20	-	-	-	-	-	-	-

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Hypothetical Scenario #1b: Gift and Sale of LP Units (No Discount)

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Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	0.00%

Note Between Mr. and Mrs. Whatmeworry and Whatmeworry FLP

	Beginning of Year Principal	Interest (@ 1.18%)	Note Payments	End of Year Principal
Year 1	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 2	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 3	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 4	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 5	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 6	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 7	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 8	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 9	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 10*	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 11	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 12	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 13	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 14	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 15	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 16	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 17	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 18	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 19	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 20	90,900,000	1,072,620	(91,972,620)	-

*It is assumed that the outstanding note could be refinanced at the same interest rate.

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Hypothetical Scenario #2a: Gift and Sale of LP Units (15% Discount)

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Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	15.00%

GST Tax Exempt Grantor Trust for the Benefit of Whatmeworry Descendants

	of Year Financial Assets	Income	Tax-Free Income	Growth	Whatmeworry FLP Distributions	Income Taxes	End of Year Financial Assets
Year 1	-	-	-	-	-	-	-
Year 2	-	-	-	-	-	-	-
Year 3	-	-	-	-	-	-	-
Year 4	-	-	-	-	-	-	-
Year 5	-	-	-	-	-	-	-
Year 6	-	-	-	-	-	-	-
Year 7	-	-	-	-	-	-	-
Year 8	-	-	-	-	-	-	-
Year 9	-	-	-	-	-	-	-
Year 10	-	-	-	-	-	-	-
Year 11	-	-	-	-	-	-	-
Year 12	-	-	-	-	3,409,523	(3,409,523)	-
Year 13	-	-	-	-	3,426,015	(3,426,015)	-
Year 14	-	-	-	-	3,489,258	(3,489,258)	-
Year 15	-	-	-	-	3,588,153	(3,588,153)	-
Year 16	-	-	-	-	3,714,989	(3,714,989)	-
Year 17	-	-	-	-	3,864,458	(3,864,458)	-
Year 18	-	-	-	-	4,032,955	(4,032,955)	-
Year 19	-	-	-	-	4,218,087	(4,218,087)	-
Year 20	-	-	-	-	4,418,326	(4,418,326)	-

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Hypothetical Scenario #2a: Gift and Sale of LP Units (15% Discount)

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Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	15.00%

Note Between Mr. and Mrs. Whatmeworry and Whatmeworry FLP

	Beginning of Year Principal	Interest (@ 1.18%)	Note Payments	End of Year Principal
Year 1	77,265,000	911,727	(911,727)	77,265,000
Year 2	77,265,000	911,727	(911,727)	77,265,000
Year 3	77,265,000	911,727	(911,727)	77,265,000
Year 4	77,265,000	911,727	(911,727)	77,265,000
Year 5	77,265,000	911,727	(911,727)	77,265,000
Year 6	77,265,000	911,727	(911,727)	77,265,000
Year 7	77,265,000	911,727	(911,727)	77,265,000
Year 8	77,265,000	911,727	(911,727)	77,265,000
Year 9	77,265,000	911,727	(911,727)	77,265,000
Year 10*	77,265,000	911,727	(911,727)	77,265,000
Year 11	77,265,000	911,727	(78,176,727)	-
Year 12	-	-	-	-
Year 13	-	-	-	-
Year 14	-	-	-	-
Year 15	-	-	-	-
Year 16	-	-	-	-
Year 17	-	-	-	-
Year 18	-	-	-	-
Year 19	-	-	-	-
Year 20	-	-	-	-

*It is assumed that the outstanding note could be refinanced at the same interest rate.

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Hypothetical Scenario #2b: Gift and Sale of LP Units (15% Discount)

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Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	15.00%

Whatmeworry Family Limited Liability Company

	Beginning of Year Financial Assets						End of Year Financial Assets	End of Year Net Financial Assets on a Present Value Basis
	Income	Tax-Free Income	Growth	Note Payments	Owner Distributions			
Year 1	101,000,000	3,030,000	-	4,444,000	(911,727)	-	107,562,273	29,558,315
Year 2	107,562,273	3,226,868	-	4,732,740	(911,727)	-	114,610,154	35,545,655
Year 3	114,610,154	3,438,305	-	5,042,847	(911,727)	-	122,179,579	41,707,651
Year 4	122,179,579	3,665,387	-	5,375,901	(911,727)	-	130,309,140	48,055,373
Year 5	130,309,140	3,909,274	-	5,733,602	(911,727)	-	139,040,290	54,600,355
Year 6	139,040,290	4,171,209	-	6,117,773	(911,727)	-	148,417,544	61,354,616
Year 7	148,417,544	4,452,526	-	6,530,372	(911,727)	-	158,488,716	68,330,688
Year 8	158,488,716	4,754,661	-	6,973,503	(911,727)	-	169,305,153	75,541,640
Year 9	169,305,153	5,079,155	-	7,449,427	(911,727)	-	180,922,008	83,001,106
Year 10*	180,922,008	5,427,660	-	7,960,568	(911,727)	-	193,398,509	90,723,312
Year 11	193,398,509	5,801,955	-	8,509,534	(911,727)	-	206,798,272	98,723,107
Year 12	206,798,272	6,203,948	-	9,099,124	(911,727)	-	221,189,617	107,015,996
Year 13	221,189,617	6,635,689	-	9,732,343	(911,727)	-	236,645,922	115,618,168
Year 14	236,645,922	7,099,378	-	10,412,421	(911,727)	-	253,245,993	124,546,535
Year 15	253,245,993	7,597,380	-	11,142,824	(911,727)	-	271,074,470	133,818,763
Year 16	271,074,470	8,132,234	-	11,927,277	(911,727)	-	290,222,253	143,453,316
Year 17	290,222,253	8,706,668	-	12,769,779	(911,727)	-	310,786,973	153,469,486
Year 18	310,786,973	9,323,609	-	13,674,627	(911,727)	-	332,873,482	163,887,445
Year 19	332,873,482	9,986,204	-	14,646,433	(911,727)	-	356,594,393	174,728,277
Year 20	356,594,393	10,697,832	-	15,690,153	(78,176,727)	-	304,805,651	186,014,032

Ownership	
Mr. & Mrs. Whatmeworry	GST Tax Exempt Grantor Trust
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%
1.00%	99.00%

*It is assumed that the outstanding note could be refinanced at the same interest rate.

**Schedule 1 - First Structural Solution - Use Freeze Techniques and Disregarded Income Tax Entity Techniques with Pro Rata Interest in Family Entity
Wiley and Wanda Whatmeworry**

Hypothetical Scenario #2b: Gift and Sale of LP Units (15% Discount)

This is a hypothetical illustration of mathematical principles and is not a prediction or projection of performance of an investment or investment strategy.

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	15.00%

GST Tax Exempt Grantor Trust for the Benefit of Whatmeworry Descendants

	of Year Financial Assets	Income	Tax-Free Income	Growth	Whatmeworry FLP Distributions	Income Taxes	End of Year Financial Assets
Year 1	-	-	-	-	-	-	-
Year 2	-	-	-	-	-	-	-
Year 3	-	-	-	-	-	-	-
Year 4	-	-	-	-	-	-	-
Year 5	-	-	-	-	-	-	-
Year 6	-	-	-	-	-	-	-
Year 7	-	-	-	-	-	-	-
Year 8	-	-	-	-	-	-	-
Year 9	-	-	-	-	-	-	-
Year 10	-	-	-	-	-	-	-
Year 11	-	-	-	-	-	-	-
Year 12	-	-	-	-	-	-	-
Year 13	-	-	-	-	-	-	-
Year 14	-	-	-	-	-	-	-
Year 15	-	-	-	-	-	-	-
Year 16	-	-	-	-	-	-	-
Year 17	-	-	-	-	-	-	-
Year 18	-	-	-	-	-	-	-
Year 19	-	-	-	-	-	-	-
Year 20	-	-	-	-	-	-	-

Schedule 1 - First Structural Solution - Use Freeze Techniques and Disregarded Income Tax Entity Techniques with Pro Rata Interest in Family Entity

Wiley and Wanda Whatmeworry

Hypothetical Scenario #2b: Gift and Sale of LP Units (15% Discount)

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	15.00%

Note Between Mr. and Mrs. Whatmeworry and Whatmeworry FLP

	Beginning of Year Principal	Interest (@ 1.18%)	Note Payments	End of Year Principal
Year 1	77,265,000	911,727	(911,727)	77,265,000
Year 2	77,265,000	911,727	(911,727)	77,265,000
Year 3	77,265,000	911,727	(911,727)	77,265,000
Year 4	77,265,000	911,727	(911,727)	77,265,000
Year 5	77,265,000	911,727	(911,727)	77,265,000
Year 6	77,265,000	911,727	(911,727)	77,265,000
Year 7	77,265,000	911,727	(911,727)	77,265,000
Year 8	77,265,000	911,727	(911,727)	77,265,000
Year 9	77,265,000	911,727	(911,727)	77,265,000
Year 10*	77,265,000	911,727	(911,727)	77,265,000
Year 11	77,265,000	911,727	(911,727)	77,265,000
Year 12	77,265,000	911,727	(911,727)	77,265,000
Year 13	77,265,000	911,727	(911,727)	77,265,000
Year 14	77,265,000	911,727	(911,727)	77,265,000
Year 15	77,265,000	911,727	(911,727)	77,265,000
Year 16	77,265,000	911,727	(911,727)	77,265,000
Year 17	77,265,000	911,727	(911,727)	77,265,000
Year 18	77,265,000	911,727	(911,727)	77,265,000
Year 19	77,265,000	911,727	(911,727)	77,265,000
Year 20	77,265,000	911,727	(78,176,727)	-

*It is assumed that the outstanding note could be refinanced at the same interest rate.

**Schedule 1 - First Structural Solution - Use Freeze Techniques and Disregarded Income Tax Entity Techniques with Pro Rata Interest in Family Entity
Wiley and Wanda Whatmeworry**

Hypothetical Scenario #3a: Gift and Sale of LP Units (30% Discount)

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	30.00%

Whatmeworry Family Limited Liability Company

							End of Year		Ownership	
	Beginning of Year Financial Assets	Income	Tax-Free Income	Growth	Note Payments	Owner Distributions	End of Year Financial Assets	Net Financial Assets on a Present Value Basis	Mr. & Mrs. Whatmeworry	GST Tax Exempt Grantor Trust
Year 1	101,000,000	3,030,000	-	4,444,000	(750,834)	-	107,723,166	43,017,723	1.00%	99.00%
Year 2	107,723,166	3,231,695	-	4,739,819	(750,834)	-	114,943,846	48,841,258	1.00%	99.00%
Year 3	114,943,846	3,448,315	-	5,057,529	(750,834)	-	122,698,857	54,851,306	1.00%	99.00%
Year 4	122,698,857	3,680,966	-	5,398,750	(750,834)	-	131,027,738	61,059,024	1.00%	99.00%
Year 5	131,027,738	3,930,832	-	5,765,220	(750,834)	-	139,972,957	67,476,050	1.00%	99.00%
Year 6	139,972,957	4,199,189	-	6,158,810	(750,834)	-	149,580,122	74,114,521	1.00%	99.00%
Year 7	149,580,122	4,487,404	-	6,581,525	(750,834)	-	159,898,217	80,987,104	1.00%	99.00%
Year 8	159,898,217	4,796,947	-	7,035,522	(750,834)	-	170,979,851	88,107,022	1.00%	99.00%
Year 9	170,979,851	5,129,396	-	7,523,113	(750,834)	-	182,881,526	95,488,079	1.00%	99.00%
Year 10*	182,881,526	5,486,446	-	8,046,787	(64,380,834)	-	132,033,925	103,144,691	1.00%	99.00%
Year 11	132,033,925	3,961,018	-	5,809,493	-	(3,408,239)	138,396,197	105,477,939	1.00%	99.00%
Year 12	138,396,197	4,151,886	-	6,089,433	-	(3,457,586)	145,179,929	107,949,391	1.00%	99.00%
Year 13	145,179,929	4,355,398	-	6,387,917	-	(3,545,693)	152,377,552	110,537,781	1.00%	99.00%
Year 14	152,377,552	4,571,327	-	6,704,612	-	(3,663,887)	159,989,603	113,228,993	1.00%	99.00%
Year 15	159,989,603	4,799,688	-	7,039,543	-	(3,806,179)	168,022,655	116,013,856	1.00%	99.00%
Year 16	168,022,655	5,040,680	-	7,392,997	-	(3,968,481)	176,487,850	118,886,616	1.00%	99.00%
Year 17	176,487,850	5,294,636	-	7,765,465	-	(4,148,054)	185,399,897	121,843,896	1.00%	99.00%
Year 18	185,399,897	5,561,997	-	8,157,595	-	(4,343,123)	194,776,367	124,883,966	1.00%	99.00%
Year 19	194,776,367	5,843,291	-	8,570,160	-	(4,552,600)	204,637,218	128,006,252	1.00%	99.00%
Year 20	204,637,218	6,139,117	-	9,004,038	-	(4,775,894)	215,004,478	131,210,986	1.00%	99.00%

*It is assumed that the outstanding note could be refinanced at the same interest rate.

Schedule 1 - First Structural Solution - Use Freeze Techniques and Disregarded Income Tax Entity Techniques with Pro Rata Interest in Family Entity

Wiley and Wanda Whatmeworry

Hypothetical Scenario #3a: Gift and Sale of LP Units (30% Discount)

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	30.00%

GST Tax Exempt Grantor Trust for the Benefit of Whatmeworry Descendants

	of Year Financial Assets	Income	Tax-Free Income	Growth	Whatmeworry FLP Distributions	Income Taxes	End of Year Financial Assets
Year 1	-	-	-	-	-	-	-
Year 2	-	-	-	-	-	-	-
Year 3	-	-	-	-	-	-	-
Year 4	-	-	-	-	-	-	-
Year 5	-	-	-	-	-	-	-
Year 6	-	-	-	-	-	-	-
Year 7	-	-	-	-	-	-	-
Year 8	-	-	-	-	-	-	-
Year 9	-	-	-	-	-	-	-
Year 10	-	-	-	-	-	-	-
Year 11	-	-	-	-	3,374,156	(3,374,156)	-
Year 12	-	-	-	-	3,423,010	(3,423,010)	-
Year 13	-	-	-	-	3,510,236	(3,510,236)	-
Year 14	-	-	-	-	3,627,248	(3,627,248)	-
Year 15	-	-	-	-	3,768,118	(3,768,118)	-
Year 16	-	-	-	-	3,928,796	(3,928,796)	-
Year 17	-	-	-	-	4,106,573	(4,106,573)	-
Year 18	-	-	-	-	4,299,691	(4,299,691)	-
Year 19	-	-	-	-	4,507,074	(4,507,074)	-
Year 20	-	-	-	-	4,728,135	(4,728,135)	-

**Schedule 1 - First Structural Solution - Use Freeze Techniques and Disregarded Income Tax Entity Techniques with Pro Rata Interest in Family Entity
Wiley and Wanda Whatmeworry**

Hypothetical Scenario #3a: Gift and Sale of LP Units (30% Discount)

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	30.00%

Note Between Mr. and Mrs. Whatmeworry and Whatmeworry FLP

	Beginning of Year Principal	Interest (@ 1.18%)	Note Payments	End of Year Principal
Year 1	63,630,000	750,834	(750,834)	63,630,000
Year 2	63,630,000	750,834	(750,834)	63,630,000
Year 3	63,630,000	750,834	(750,834)	63,630,000
Year 4	63,630,000	750,834	(750,834)	63,630,000
Year 5	63,630,000	750,834	(750,834)	63,630,000
Year 6	63,630,000	750,834	(750,834)	63,630,000
Year 7	63,630,000	750,834	(750,834)	63,630,000
Year 8	63,630,000	750,834	(750,834)	63,630,000
Year 9	63,630,000	750,834	(750,834)	63,630,000
Year 10*	63,630,000	750,834	(64,380,834)	-
Year 11	-	-	-	-
Year 12	-	-	-	-
Year 13	-	-	-	-
Year 14	-	-	-	-
Year 15	-	-	-	-
Year 16	-	-	-	-
Year 17	-	-	-	-
Year 18	-	-	-	-
Year 19	-	-	-	-
Year 20	-	-	-	-

*It is assumed that the outstanding note could be refinanced at the same interest rate.

**Schedule 1 - First Structural Solution - Use Freeze Techniques and Disregarded Income Tax Entity Techniques with Pro Rata Interest in Family Entity
Wiley and Wanda Whatmeworry**

Hypothetical Scenario #3b: Gift and Sale of LP Units (30% Discount)

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	30.00%

Whatmeworry Family Limited Liability Company

	Financial Data						End of Year Financial Assets	End or Year Net Financial Assets on a Present Value Basis	Ownership	
	Beginning of Year Financial Assets	Income	Tax-Free Income	Growth	Note Payments	Owner Distributions			Mr. & Mrs. Whatmeworry	GST Tax Exempt Grantor Trust
Year 1	101,000,000	3,030,000	-	4,444,000	(750,834)	-	107,723,166	43,017,723	1.00%	99.00%
Year 2	107,723,166	3,231,695	-	4,739,819	(750,834)	-	114,943,846	48,841,258	1.00%	99.00%
Year 3	114,943,846	3,448,315	-	5,057,529	(750,834)	-	122,698,857	54,851,306	1.00%	99.00%
Year 4	122,698,857	3,680,966	-	5,398,750	(750,834)	-	131,027,738	61,059,024	1.00%	99.00%
Year 5	131,027,738	3,930,832	-	5,765,220	(750,834)	-	139,972,957	67,476,050	1.00%	99.00%
Year 6	139,972,957	4,199,189	-	6,158,810	(750,834)	-	149,580,122	74,114,521	1.00%	99.00%
Year 7	149,580,122	4,487,404	-	6,581,525	(750,834)	-	159,898,217	80,987,104	1.00%	99.00%
Year 8	159,898,217	4,796,947	-	7,035,522	(750,834)	-	170,979,851	88,107,022	1.00%	99.00%
Year 9	170,979,851	5,129,396	-	7,523,113	(750,834)	-	182,881,526	95,488,079	1.00%	99.00%
Year 10*	182,881,526	5,486,446	-	8,046,787	(750,834)	-	195,663,925	103,144,691	1.00%	99.00%
Year 11	195,663,925	5,869,918	-	8,609,213	(750,834)	-	209,392,221	111,091,916	1.00%	99.00%
Year 12	209,392,221	6,281,767	-	9,213,258	(750,834)	-	224,136,411	119,345,487	1.00%	99.00%
Year 13	224,136,411	6,724,092	-	9,862,002	(750,834)	-	239,971,672	127,921,842	1.00%	99.00%
Year 14	239,971,672	7,199,150	-	10,558,754	(750,834)	-	256,978,742	136,838,163	1.00%	99.00%
Year 15	256,978,742	7,709,362	-	11,307,065	(750,834)	-	275,244,335	146,112,409	1.00%	99.00%
Year 16	275,244,335	8,257,330	-	12,110,751	(750,834)	-	294,861,581	155,763,359	1.00%	99.00%
Year 17	294,861,581	8,845,847	-	12,973,910	(750,834)	-	315,930,504	165,810,644	1.00%	99.00%
Year 18	315,930,504	9,477,915	-	13,900,942	(750,834)	-	338,558,528	176,274,799	1.00%	99.00%
Year 19	338,558,528	10,156,756	-	14,896,575	(750,834)	-	362,861,025	187,177,300	1.00%	99.00%
Year 20	362,861,025	10,885,831	-	15,965,885	(64,380,834)	-	325,331,906	198,540,609	1.00%	99.00%

*It is assumed that the outstanding note could be refinanced at the same interest rate.

**Schedule 1 - First Structural Solution - Use Freeze Techniques and Disregarded Income Tax Entity Techniques with Pro Rata Interest in Family Entity
Wiley and Wanda Whatmeworry**

Hypothetical Scenario #3b: Gift and Sale of LP Units (30% Discount)

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	30.00%

GST Tax Exempt Grantor Trust for the Benefit of Whatmeworry Descendants

	of Year Financial Assets	Income	Tax-Free Income	Growth	Whatmeworry FLP Distributions	Income Taxes	End of Year Financial Assets
Year 1	-	-	-	-	-	-	-
Year 2	-	-	-	-	-	-	-
Year 3	-	-	-	-	-	-	-
Year 4	-	-	-	-	-	-	-
Year 5	-	-	-	-	-	-	-
Year 6	-	-	-	-	-	-	-
Year 7	-	-	-	-	-	-	-
Year 8	-	-	-	-	-	-	-
Year 9	-	-	-	-	-	-	-
Year 10	-	-	-	-	-	-	-
Year 11	-	-	-	-	-	-	-
Year 12	-	-	-	-	-	-	-
Year 13	-	-	-	-	-	-	-
Year 14	-	-	-	-	-	-	-
Year 15	-	-	-	-	-	-	-
Year 16	-	-	-	-	-	-	-
Year 17	-	-	-	-	-	-	-
Year 18	-	-	-	-	-	-	-
Year 19	-	-	-	-	-	-	-
Year 20	-	-	-	-	-	-	-

**Schedule 1 - First Structural Solution - Use Freeze Techniques and Disregarded Income Tax Entity Techniques with Pro Rata Interest in Family Entity
Wiley and Wanda Whatmeworry**

Hypothetical Scenario #3b: Gift and Sale of LP Units (30% Discount)

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Assumptions:	
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Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	30.00%

Note Between Mr. and Mrs. Whatmeworry and Whatmeworry FLP

	Beginning of Year Principal	Interest (@ 1.18%)	Note Payments	End of Year Principal
Year 1	63,630,000	750,834	(750,834)	63,630,000
Year 2	63,630,000	750,834	(750,834)	63,630,000
Year 3	63,630,000	750,834	(750,834)	63,630,000
Year 4	63,630,000	750,834	(750,834)	63,630,000
Year 5	63,630,000	750,834	(750,834)	63,630,000
Year 6	63,630,000	750,834	(750,834)	63,630,000
Year 7	63,630,000	750,834	(750,834)	63,630,000
Year 8	63,630,000	750,834	(750,834)	63,630,000
Year 9	63,630,000	750,834	(750,834)	63,630,000
Year 10*	63,630,000	750,834	(750,834)	63,630,000
Year 11	63,630,000	750,834	(750,834)	63,630,000
Year 12	63,630,000	750,834	(750,834)	63,630,000
Year 13	63,630,000	750,834	(750,834)	63,630,000
Year 14	63,630,000	750,834	(750,834)	63,630,000
Year 15	63,630,000	750,834	(750,834)	63,630,000
Year 16	63,630,000	750,834	(750,834)	63,630,000
Year 17	63,630,000	750,834	(750,834)	63,630,000
Year 18	63,630,000	750,834	(750,834)	63,630,000
Year 19	63,630,000	750,834	(750,834)	63,630,000
Year 20	63,630,000	750,834	(64,380,834)	-

*It is assumed that the outstanding note could be refinanced at the same interest rate.

Schedule 2 - Second Structural Solution - Use of a Modified Version of the "Kerr" Strategy in Order to Take Advantage of Valuation Discounts if the Proposed Regulations are Declared Invalid or Are Retroactively Repealed by Congress

Wiley and Wanda Whatmeworry

Hypothetical Scenario #1a: Gift of Preferred Interest to Charity; Contribution of Non-Managing Interests to a GRAT (No Discount)

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	0.00%
Whatmeworry FLP Preferred Interest	\$1,000,000
Whatmeworry FLP Preferred Coupon	7.50%

3-Year GRAT and Non-GST Tax Exempt Grantor Trust

	of Year Financial Assets	Income	Tax-Free Income	Growth	Whatmeworry FLP Distributions	GRAT Annual Annuity	Income Taxes	End of Year Financial Assets
Year 1	-	-	-	-	3,087,152	(3,087,152)	-	-
Year 2	-	-	-	-	3,087,152	(3,087,152)	-	-
Year 3	-	-	-	-	3,087,152	(3,087,152)	-	-
Year 4	-	-	-	-	-	-	-	-
Year 5	-	-	-	-	-	-	-	-
Year 6	-	-	-	-	-	-	-	-
Year 7	-	-	-	-	-	-	-	-
Year 8	-	-	-	-	-	-	-	-
Year 9	-	-	-	-	-	-	-	-
Year 10	-	-	-	-	-	-	-	-
Year 11	-	-	-	-	-	-	-	-
Year 12	-	-	-	-	-	-	-	-
Year 13	-	-	-	-	-	-	-	-
Year 14	-	-	-	-	-	-	-	-
Year 15	-	-	-	-	-	-	-	-
Year 16	-	-	-	-	3,978,994	-	(3,978,994)	-
Year 17	-	-	-	-	3,990,126	-	(3,990,126)	-
Year 18	-	-	-	-	4,057,244	-	(4,057,244)	-
Year 19	-	-	-	-	4,166,929	-	(4,166,929)	-
Year 20	-	-	-	-	4,309,848	-	(4,309,848)	-

Schedule 2 - Second Structural Solution - Use of a Modified Version of the "Kerr" Strategy in Order to Take Advantage of Valuation Discounts if the Proposed Regulations are Declared Invalid or Are Retroactively Repealed by Congress

Wiley and Wanda Whatmeworry

Hypothetical Scenario #1a: Gift of Preferred Interest to Charity; Contribution of Non-Managing Interests to a GRAT (No Discount)

This is a hypothetical illustration of mathematical principles and is not a prediction or projection of performance of an investment or investment strategy.

This material is based on the assumptions stated herein. In the event any of the assumptions used do not prove to be true, results are likely to vary substantially from the examples shown herein. These examples are for illustrative purposes only and no representation is being made that any client will or is likely to achieve the results shown.

Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	0.00%
Whatmeworry FLP Preferred Interest	\$1,000,000
Whatmeworry FLP Preferred Coupon	7.50%

Note Between Mr. and Mrs. Whatmeworry and Whatmeworry FLP

	Beginning of Year Principal	Interest (@ 1.18%)	Note Payments	End of Year Principal
Year 1	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 2	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 3	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 4	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 5	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 6	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 7	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 8	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 9	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 10*	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 11	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 12	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 13	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 14	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 15	90,900,000	1,072,620	(91,972,620)	-
Year 16	-	-	-	-
Year 17	-	-	-	-
Year 18	-	-	-	-
Year 19	-	-	-	-
Year 20	-	-	-	-

*It is assumed that the outstanding note could be refinanced at the same interest rate.

Schedule 2 - Second Structural Solution - Use of a Modified Version of the "Kerr" Strategy in Order to Take Advantage of Valuation Discounts if the Proposed Regulations are Declared Invalid or Are Retroactively Repealed by Congress

Wiley and Wanda Whatmeworry

Hypothetical Scenario #2a: Gift of Preferred Interest to Charity; Contribution of Non-Managing Member Interests to a GRAT (30% Discount)

This is a hypothetical illustration of mathematical principles and is not a prediction or projection of performance of an investment or investment strategy.

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	30.00%
Whatmeworry FLP Preferred Interest	\$1,000,000
Whatmeworry FLP Preferred Coupon	7.50%

3-Year GRAT and Non-GST Tax Exempt Grantor Trust

	of Year Financial Assets	Income	Tax-Free Income	Growth	Whatmeworry FLP Distributions	GRAT Annual Annuity	Income Taxes	End of Year Financial Assets
Year 1	-	-	-	-	2,059,118	(2,059,118)	-	-
Year 2	-	-	-	-	2,059,118	(2,059,118)	-	-
Year 3	-	-	-	-	2,059,118	(2,059,118)	-	-
Year 4	-	-	-	-	-	-	-	-
Year 5	-	-	-	-	-	-	-	-
Year 6	-	-	-	-	-	-	-	-
Year 7	-	-	-	-	-	-	-	-
Year 8	-	-	-	-	-	-	-	-
Year 9	-	-	-	-	-	-	-	-
Year 10	-	-	-	-	-	-	-	-
Year 11	-	-	-	-	-	-	-	-
Year 12	-	-	-	-	-	-	-	-
Year 13	-	-	-	-	-	-	-	-
Year 14	-	-	-	-	-	-	-	-
Year 15	-	-	-	-	3,792,014	(3,792,014)	-	-
Year 16	-	-	-	-	3,792,926	(3,792,926)	-	-
Year 17	-	-	-	-	3,849,522	(3,849,522)	-	-
Year 18	-	-	-	-	3,948,302	(3,948,302)	-	-
Year 19	-	-	-	-	4,079,870	(4,079,870)	-	-
Year 20	-	-	-	-	4,237,741	(4,237,741)	-	-

Schedule 2 - Second Structural Solution - Use of a Modified Version of the "Kerr" Strategy in Order to Take Advantage of Valuation Discounts if the Proposed Regulations are Declared Invalid or Are Retroactively Repealed by Congress

Wiley and Wanda Whatmeworry

Hypothetical Scenario #2a: Gift of Preferred Interest to Charity; Contribution of Non-Managing Member Interests to a GRAT (30% Discount)

This is a hypothetical illustration of mathematical principles and is not a prediction or projection of performance of an investment or investment strategy.

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	30.00%
Whatmeworry FLP Preferred Interest	\$1,000,000
Whatmeworry FLP Preferred Coupon	7.50%

Note Between Mr. and Mrs. Whatmeworry and Whatmeworry FLP

	Beginning of Year Principal	Interest (@ 1.18%)	Note Payments	End of Year Principal
Year 1	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 2	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 3	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 4	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 5	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 6	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 7	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 8	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 9	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 10*	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 11	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 12	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 13	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 14	90,900,000	1,072,620	(91,972,620)	-
Year 15	-	-	-	-
Year 16	-	-	-	-
Year 17	-	-	-	-
Year 18	-	-	-	-
Year 19	-	-	-	-
Year 20	-	-	-	-

*It is assumed that the outstanding note could be refinanced at the same interest rate.

Schedule 2 - Second Structural Solution - Use of a Modified Version of the "Kerr" Strategy in Order to Take Advantage of Valuation Discounts if the Proposed Regulations are Declared Invalid or Are Retroactively Repealed by Congress

Wiley and Wanda Whatmeworry

Hypothetical Scenario #1b: Gift of Preferred Interest to Charity; Contribution of Non-Managing Interests to a GRAT (No Discount)

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	0.00%
Whatmeworry FLP Preferred Interest	\$1,000,000
Whatmeworry FLP Preferred Coupon	7.50%

3-Year GRAT and Non-GST Tax Exempt Grantor Trust

	of Year Financial Assets	Income	Tax-Free Income	Growth	Whatmeworry FLP Distributions	GRAT Annual Annuity	Income Taxes	End of Year Financial Assets
Year 1	-	-	-	-	3,087,152	(3,087,152)	-	-
Year 2	-	-	-	-	3,087,152	(3,087,152)	-	-
Year 3	-	-	-	-	3,087,152	(3,087,152)	-	-
Year 4	-	-	-	-	-	-	-	-
Year 5	-	-	-	-	-	-	-	-
Year 6	-	-	-	-	-	-	-	-
Year 7	-	-	-	-	-	-	-	-
Year 8	-	-	-	-	-	-	-	-
Year 9	-	-	-	-	-	-	-	-
Year 10	-	-	-	-	-	-	-	-
Year 11	-	-	-	-	-	-	-	-
Year 12	-	-	-	-	-	-	-	-
Year 13	-	-	-	-	-	-	-	-
Year 14	-	-	-	-	-	-	-	-
Year 15	-	-	-	-	-	-	-	-
Year 16	-	-	-	-	-	-	(5,480,044)	(5,480,044)
Year 17	(5,480,044)	(164,401)	-	(241,122)	-	-	(5,767,383)	(11,652,950)
Year 18	(11,652,950)	(349,588)	-	(512,730)	-	-	(6,058,256)	(18,573,524)
Year 19	(18,573,524)	(557,206)	-	(817,235)	-	-	(6,356,084)	(26,304,049)
Year 20	(26,304,049)	(789,121)	-	(1,157,378)	-	-	(6,663,509)	(34,914,058)

Schedule 2 - Second Structural Solution - Use of a Modified Version of the "Kerr" Strategy in Order to Take Advantage of Valuation Discounts if the Proposed Regulations are Declared Invalid or Are Retroactively Repealed by Congress

Wiley and Wanda Whatmeworry

Hypothetical Scenario #1b: Gift of Preferred Interest to Charity; Contribution of Non-Managing Interests to a GRAT (No Discount)

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	0.00%
Whatmeworry FLP Preferred Interest	\$1,000,000
Whatmeworry FLP Preferred Coupon	7.50%

Note Between Mr. and Mrs. Whatmeworry and Whatmeworry FLP

	Beginning of Year Principal	Interest (@ 1.18%)	Note Payments	End of Year Principal
Year 1	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 2	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 3	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 4	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 5	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 6	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 7	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 8	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 9	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 10*	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 11	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 12	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 13	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 14	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 15	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 16	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 17	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 18	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 19	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 20	90,900,000	1,072,620	(91,972,620)	-

*It is assumed that the outstanding note could be refinanced at the same interest rate.

Schedule 2 - Second Structural Solution - Use of a Modified Version of the "Kerr" Strategy in Order to Take Advantage of Valuation Discounts if the Proposed Regulations are Declared Invalid or Are Retroactively Repealed by Congress

Wiley and Wanda Whatmeworry

Hypothetical Scenario #2b: Gift of Preferred Interest to Charity; Contribution of Non-Managing Member Interests to a GRAT (30% Discount)

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	30.00%
Whatmeworry FLP Preferred Interest	\$1,000,000
Whatmeworry FLP Preferred Coupon	7.50%

3-Year GRAT and Non-GST Tax Exempt Grantor Trust

	of Year Financial Assets	Income	Tax-Free Income	Growth	Whatmeworry FLP Distributions	GRAT Annual Annuity	Income Taxes	End of Year Financial Assets
Year 1	-	-	-	-	2,059,118	(2,059,118)	-	-
Year 2	-	-	-	-	2,059,118	(2,059,118)	-	-
Year 3	-	-	-	-	2,059,118	(2,059,118)	-	-
Year 4	-	-	-	-	-	-	-	-
Year 5	-	-	-	-	-	-	-	-
Year 6	-	-	-	-	-	-	-	-
Year 7	-	-	-	-	-	-	-	-
Year 8	-	-	-	-	-	-	-	-
Year 9	-	-	-	-	-	-	-	-
Year 10	-	-	-	-	-	-	-	-
Year 11	-	-	-	-	-	-	-	-
Year 12	-	-	-	-	-	-	-	-
Year 13	-	-	-	-	-	-	-	-
Year 14	-	-	-	-	-	-	-	-
Year 15	-	-	-	-	-	-	-	-
Year 16	-	-	-	-	-	-	-	-
Year 17	-	-	-	-	-	-	-	-
Year 18	-	-	-	-	-	-	-	-
Year 19	-	-	-	-	-	-	-	-
Year 20	-	-	-	-	-	-	-	-

Schedule 2 - Second Structural Solution - Use of a Modified Version of the "Kerr" Strategy in Order to Take Advantage of Valuation Discounts if the Proposed Regulations are Declared Invalid or Are Retroactively Repealed by Congress

Wiley and Wanda Whatmeworry

Hypothetical Scenario #2b: Gift of Preferred Interest to Charity; Contribution of Non-Managing Member Interests to a GRAT (30% Discount)

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	30.00%
Whatmeworry FLP Preferred Interest	\$1,000,000
Whatmeworry FLP Preferred Coupon	7.50%

Note Between Mr. and Mrs. Whatmeworry and Whatmeworry FLP

	Beginning of Year Principal	Interest (@ 1.18%)	Note Payments	End of Year Principal
Year 1	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 2	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 3	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 4	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 5	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 6	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 7	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 8	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 9	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 10*	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 11	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 12	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 13	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 14	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 15	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 16	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 17	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 18	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 19	90,900,000	1,072,620	(1,072,620)	90,900,000
Year 20	90,900,000	1,072,620	(91,972,620)	-

*It is assumed that the outstanding note could be refinanced at the same interest rate.

Schedule 3 - Fourth Structural Solution - Use a Leveraged Reverse Freeze with Income Tax Disregarded Entities

Wiley and Wanda Whatmeworry

Hypothetical Technique

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	0.00%
Whatmeworry FLP Preferred Interest	\$100,000,000
Whatmeworry FLP Preferred Coupon	10.00%

GST Tax Exempt Grantor Trust

	Beginning of Year		Whatmeworry FLLC				End of Year Financial Assets	Net Financial Assets on a Present Value Basis	
	Financial Assets	Income	Tax-Free Income	Growth	Preferred Coupon	Note Payments			Income Taxes
Year 1	-	-	-	-	4,838,400	(1,050,200)	-	3,788,200	14,427,512
Year 2	3,788,200	113,646	-	166,681	6,022,303	(1,050,200)	-	9,040,630	19,074,960
Year 3	9,040,630	271,219	-	397,788	6,887,499	(1,050,200)	-	15,546,935	24,651,468
Year 4	15,546,935	466,408	-	684,065	7,519,784	(1,050,200)	-	23,166,992	30,953,609
Year 5	23,166,992	695,010	-	1,019,348	7,981,858	(1,050,200)	-	31,813,008	37,840,461
Year 6	31,813,008	954,390	-	1,399,772	8,319,542	(1,050,200)	-	41,436,513	45,215,840
Year 7	41,436,513	1,243,095	-	1,823,207	8,566,321	(1,050,200)	-	52,018,936	53,015,640
Year 8	52,018,936	1,560,568	-	2,288,833	8,746,668	(1,050,200)	-	63,564,805	61,198,808
Year 9	63,564,805	1,906,944	-	2,796,851	8,878,465	(1,050,200)	-	76,096,865	69,740,930
Year 10*	76,096,865	2,282,906	-	3,348,262	8,974,782	(1,050,200)	-	89,652,615	78,629,662
Year 11	89,652,615	2,689,578	-	3,944,715	9,045,171	(1,050,200)	-	104,281,879	87,861,483
Year 12	104,281,879	3,128,456	-	4,588,403	9,096,611	(90,050,200)	-	31,045,149	97,439,392
Year 13	31,045,149	931,354	-	1,365,987	9,134,203	-	(1,101,343)	41,375,350	102,556,560
Year 14	41,375,350	1,241,261	-	1,820,515	9,161,676	-	(1,170,312)	52,428,490	107,877,788
Year 15	52,428,490	1,572,855	-	2,306,854	9,181,753	-	(1,306,204)	64,183,746	113,363,222
Year 16	64,183,746	1,925,512	-	2,824,085	9,196,425	-	(1,493,882)	76,635,886	118,986,337
Year 17	76,635,886	2,299,077	-	3,371,979	9,207,147	-	(1,722,859)	89,791,229	124,729,858
Year 18	89,791,229	2,693,737	-	3,950,814	9,214,983	-	(1,985,948)	103,664,816	130,582,937
Year 19	103,664,816	3,109,944	-	4,561,252	9,220,710	-	(2,278,308)	118,278,414	136,539,198
Year 20	118,278,414	3,548,352	-	5,204,250	9,224,895	-	(2,596,775)	133,659,137	142,595,382

Schedule 3 - Fourth Structural Solution - Use a Leveraged Reverse Freeze with Income Tax Disregarded Entities

Wiley and Wanda Whatmeworry

Hypothetical Technique

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Whatmeworry FLP Valuation Discount	0.00%
Whatmeworry FLP Preferred Interest	\$100,000,000
Whatmeworry FLP Preferred Coupon	10.00%

Note Between Wiley Whatmeworry and GST Tax Exempt Grantor Trust

	Beginning of Year Principal	Interest (@ 1.18%)	Note Payments	End of Year Principal
Year 1	89,000,000	1,050,200	(1,050,200)	89,000,000
Year 2	89,000,000	1,050,200	(1,050,200)	89,000,000
Year 3	89,000,000	1,050,200	(1,050,200)	89,000,000
Year 4	89,000,000	1,050,200	(1,050,200)	89,000,000
Year 5	89,000,000	1,050,200	(1,050,200)	89,000,000
Year 6	89,000,000	1,050,200	(1,050,200)	89,000,000
Year 7	89,000,000	1,050,200	(1,050,200)	89,000,000
Year 8	89,000,000	1,050,200	(1,050,200)	89,000,000
Year 9	89,000,000	1,050,200	(1,050,200)	89,000,000
Year 10*	89,000,000	1,050,200	(1,050,200)	89,000,000
Year 11	89,000,000	1,050,200	(1,050,200)	89,000,000
Year 12	89,000,000	1,050,200	(90,050,200)	-
Year 13	-	-	-	-
Year 14	-	-	-	-
Year 15	-	-	-	-
Year 16	-	-	-	-
Year 17	-	-	-	-
Year 18	-	-	-	-
Year 19	-	-	-	-
Year 20	-	-	-	-

*It is assumed that the outstanding note could be refinanced at the same interest rate.

Schedule 4 - Fifth Structural Solution - Use of a Charitable Lead Annuity Trust with a Participating Preferred Class of a FLLC and Three Years Later Transfer the Growth Class

Tim and Tammy Thisiswhyigive

Hypothetical Technique

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Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Thisiswhyigive FLLC Valuation Discount	35.00%
Thisiswhyigive FLLC Preferred Interest	\$25,000,000
Thisiswhyigive FLLC Preferred Coupon - greater of 25% of net profits or \$1,875,000	

Thisiswhyigive Family Limited Liability Company

	Beginning of Year						End of Year Financial Assets
	Financial Assets	Income	Tax-Free Income	Growth	Preferred Coupon	Owner Distributions	
Year 1	100,000,000	3,000,000	-	4,400,000	(1,875,000)	-	105,525,000
Year 2	105,525,000	3,165,750	-	4,643,100	(1,875,000)	-	111,458,850
Year 3	111,458,850	3,343,766	-	4,904,189	(1,875,000)	-	117,831,805
Year 4	117,831,805	3,534,954	-	5,184,599	(1,875,000)	(5,380,509)	119,295,849
Year 5	119,295,849	3,578,875	-	5,249,017	(1,939,492)	(5,818,477)	120,365,772
Year 6	120,365,772	3,610,973	-	5,296,094	(2,031,292)	(6,093,875)	121,147,673
Year 7	121,147,673	3,634,430	-	5,330,498	(2,098,379)	(6,295,136)	121,719,085
Year 8	121,719,085	3,651,573	-	5,355,640	(2,147,406)	(6,442,218)	122,136,673
Year 9	122,136,673	3,664,100	-	5,374,014	(2,183,235)	(6,549,705)	122,441,847
Year 10	122,441,847	3,673,255	-	5,387,441	(2,209,419)	(6,628,257)	122,664,868
Year 11	122,664,868	3,679,946	-	5,397,254	(2,228,554)	(6,685,662)	122,827,851
Year 12	122,827,851	3,684,836	-	5,404,425	(2,242,538)	(6,727,614)	122,946,960
Year 13	122,946,960	3,688,409	-	5,409,666	(2,252,758)	(6,758,273)	123,034,004
Year 14	123,034,004	3,691,020	-	5,413,496	(2,260,226)	(6,780,678)	123,097,616
Year 15	123,097,616	3,692,928	-	5,416,295	(2,265,684)	(6,797,052)	123,144,104
Year 16	123,144,104	3,694,323	-	5,418,341	(2,269,673)	(6,809,018)	123,178,077
Year 17	123,178,077	3,695,342	-	5,419,835	(2,272,588)	(6,817,763)	123,202,905
Year 18	123,202,905	3,696,087	-	5,420,928	(2,274,718)	(6,824,153)	123,221,049
Year 19	123,221,049	3,696,631	-	5,421,726	(2,276,274)	(6,828,823)	123,234,308
Year 20	123,234,308	3,697,029	-	5,422,310	(2,277,412)	(6,832,237)	123,243,999

Growth		Preferred	
Mr. & Mrs. Thisiswhyigive	GST Tax Exempt Grantor Trust	CLAT	Non-GST Tax Exempt Grantor Trust
100.00%	0.00%	100.00%	0.00%
100.00%	0.00%	100.00%	0.00%
100.00%	0.00%	100.00%	0.00%
1.00%	99.00%	100.00%	0.00%
1.00%	99.00%	100.00%	0.00%
1.00%	99.00%	100.00%	0.00%
1.00%	99.00%	100.00%	0.00%
1.00%	99.00%	100.00%	0.00%
1.00%	99.00%	100.00%	0.00%
1.00%	99.00%	100.00%	0.00%
1.00%	99.00%	100.00%	0.00%
1.00%	99.00%	100.00%	0.00%
1.00%	99.00%	100.00%	0.00%
1.00%	99.00%	100.00%	0.00%
1.00%	99.00%	100.00%	0.00%
1.00%	99.00%	100.00%	0.00%
1.00%	99.00%	0.00%	100.00%
1.00%	99.00%	0.00%	100.00%

Schedule 4 - Fifth Structural Solution - Use of a Charitable Lead Annuity Trust with a Participating Preferred Class of a FLLC and Three Years Later Transfer the Growth Class

Tim and Tammy Thisiswhyigive

Hypothetical Technique

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Assumptions:	
Total Estimated Rate of Return	7.40%
Rate of Return Taxed at Ordinary Rates	3.00%
Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Thisiswhyigive FLLC Valuation Discount	35.00%
Thisiswhyigive FLLC Preferred Interest	\$25,000,000
Thisiswhyigive FLLC Preferred Coupon - greater of 25% of net profits or \$1,875,000	

18-Year CLAT and Non-GST Tax Exempt Grantor Trust for Children (CLAT Remaindermen)

	Thisiswhyigive FLLC							End of Year Financial Assets
	Beginning of Year Financial Assets	Income	Tax-Free Income	Growth	Preferred Coupon	Annual Annuity	Income Taxes	
Year 1	-	-	-	-	1,875,000	(1,875,000)	-	-
Year 2	-	-	-	-	1,875,000	(1,875,000)	-	-
Year 3	-	-	-	-	1,875,000	(1,875,000)	-	-
Year 4	-	-	-	-	1,875,000	(1,875,000)	-	-
Year 5	-	-	-	-	1,939,492	(1,875,000)	-	64,492
Year 6	64,492	1,935	-	2,838	2,031,292	(1,875,000)	(1,076)	224,481
Year 7	224,481	6,734	-	9,877	2,098,379	(1,875,000)	(3,893)	460,578
Year 8	460,578	13,817	-	20,265	2,147,406	(1,875,000)	(8,305)	758,761
Year 9	758,761	22,763	-	33,386	2,183,235	(1,875,000)	(14,156)	1,108,989
Year 10	1,108,989	33,270	-	48,796	2,209,419	(1,875,000)	(21,301)	1,504,172
Year 11	1,504,172	45,125	-	66,184	2,228,554	(1,875,000)	(29,613)	1,939,422
Year 12	1,939,422	58,183	-	85,335	2,242,538	(1,875,000)	(38,991)	2,411,487
Year 13	2,411,487	72,345	-	106,105	2,252,758	(1,875,000)	(49,352)	2,918,342
Year 14	2,918,342	87,550	-	128,407	2,260,226	(1,875,000)	(60,639)	3,458,886
Year 15	3,458,886	103,767	-	152,191	2,265,684	(1,875,000)	(72,808)	4,032,720
Year 16	4,032,720	120,982	-	177,440	2,269,673	(1,875,000)	(85,836)	4,639,978
Year 17	4,639,978	139,199	-	204,159	2,272,588	(1,875,000)	(99,709)	5,281,215
Year 18	5,281,215	158,436	-	232,373	2,274,718	(1,875,000)	(114,429)	5,957,313
Year 19	5,957,313	178,719	-	262,122	2,276,274	-	(130,004)	8,544,424
Year 20	8,544,424	256,333	-	375,955	2,277,412	-	(177,728)	11,276,396

Schedule 4 - Fifth Structural Solution - Use of a Charitable Lead Annuity Trust with a Participating Preferred Class of a FLLC and Three Years Later Transfer the Growth Class

Tim and Tammy Thisiswhyigive

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Assumptions:	
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Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Thisiswhyigive FLLC Valuation Discount	35.00%
Thisiswhyigive FLLC Preferred Interest	\$25,000,000
Thisiswhyigive FLLC Preferred Coupon - greater of 25% of net profits or \$1,875,000	

GST Tax Exempt Grantor Trust

	Beginning of Year		Thisiswhyigive FLLC					End of Year	End of Year Net Financial Assets on a Present Value Basis to Family
	Financial Assets	Income	Tax-Free Income	Growth	Distributions	Note Payments	Income Taxes	Financial Assets	
Year 1	-	-	-	-	-	-	-	-	-
Year 2	-	-	-	-	-	-	-	-	-
Year 3	-	-	-	-	-	-	-	-	-
Year 4	-	-	-	-	5,326,704	(568,492)	-	4,758,213	67,659,870
Year 5	4,758,213	142,746	-	209,361	5,760,292	(568,492)	-	10,302,121	71,845,836
Year 6	10,302,121	309,064	-	453,293	6,032,937	(568,492)	-	16,528,923	76,130,338
Year 7	16,528,923	495,868	-	727,273	6,232,185	(568,492)	-	23,415,756	80,543,057
Year 8	23,415,756	702,473	-	1,030,293	6,377,796	(568,492)	-	30,957,826	85,108,027
Year 9	30,957,826	928,735	-	1,362,144	6,484,208	(568,492)	-	39,164,422	89,845,393
Year 10	39,164,422	1,174,933	-	1,723,235	6,561,974	(568,492)	-	48,056,072	94,772,665
Year 11	48,056,072	1,441,682	-	2,114,467	6,618,806	(48,745,758)	-	9,485,269	99,905,628
Year 12	9,485,269	284,558	-	417,352	6,660,338	-	(3,335,725)	13,511,791	100,550,528
Year 13	13,511,791	405,354	-	594,519	6,690,690	-	(3,362,892)	17,839,463	101,299,969
Year 14	17,839,463	535,184	-	784,936	6,712,871	-	(3,416,714)	22,455,740	102,140,873
Year 15	22,455,740	673,672	-	988,053	6,729,081	-	(3,491,100)	27,355,447	103,064,488
Year 16	27,355,447	820,663	-	1,203,640	6,740,928	-	(3,581,838)	32,538,839	104,065,039
Year 17	32,538,839	976,165	-	1,431,709	6,749,585	-	(3,686,054)	38,010,244	105,138,801
Year 18	38,010,244	1,140,307	-	1,672,451	6,755,912	-	(3,801,815)	43,777,099	106,283,468
Year 19	43,777,099	1,313,313	-	1,926,192	6,760,535	-	(3,927,863)	49,849,277	128,480,682
Year 20	49,849,277	1,495,478	-	2,193,368	6,763,914	-	(4,063,419)	56,238,618	130,919,334

Schedule 4 - Fifth Structural Solution - Use of a Charitable Lead Annuity Trust with a Participating Preferred Class of a FLLC and Three Years Later Transfer the Growth Class

Tim and Tammy Thisiswhyigive

Hypothetical Technique

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Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Thisiswhyigive FLLC Valuation Discount	35.00%
Thisiswhyigive FLLC Preferred Interest	\$25,000,000
Thisiswhyigive FLLC Preferred Coupon - greater of 25% of net profits or \$1,875,000	

Charity

	Beginning of Year Financial Assets	Income	Tax-Free Income	Growth	CLAT Annuity	Income Taxes	End of Year Financial Assets	End of Year Net Financial Assets on a Present Value Basis
Year 1	-	-	-	-	1,875,000	-	1,875,000	1,829,268
Year 2	1,875,000	56,250	-	82,500	1,875,000	-	3,888,750	3,701,368
Year 3	3,888,750	116,663	-	171,105	1,875,000	-	6,051,518	5,619,436
Year 4	6,051,518	181,546	-	266,267	1,875,000	-	8,374,330	7,586,729
Year 5	8,374,330	251,230	-	368,471	1,875,000	-	10,869,030	9,606,639
Year 6	10,869,030	326,071	-	478,237	1,875,000	-	13,548,338	11,682,690
Year 7	13,548,338	406,450	-	596,127	1,875,000	-	16,425,915	13,818,552
Year 8	16,425,915	492,777	-	722,740	1,875,000	-	19,516,433	16,018,046
Year 9	19,516,433	585,493	-	858,723	1,875,000	-	22,835,649	18,285,152
Year 10	22,835,649	685,069	-	1,004,769	1,875,000	-	26,400,487	20,624,019
Year 11	26,400,487	792,015	-	1,161,621	1,875,000	-	30,229,123	23,038,969
Year 12	30,229,123	906,874	-	1,330,081	1,875,000	-	34,341,079	25,534,511
Year 13	34,341,079	1,030,232	-	1,511,007	1,875,000	-	38,757,318	28,115,348
Year 14	38,757,318	1,162,720	-	1,705,322	1,875,000	-	43,500,360	30,786,388
Year 15	43,500,360	1,305,011	-	1,914,016	1,875,000	-	48,594,387	33,552,750
Year 16	48,594,387	1,457,832	-	2,138,153	1,875,000	-	54,065,371	36,419,782
Year 17	54,065,371	1,621,961	-	2,378,876	1,875,000	-	59,941,209	39,393,066
Year 18	59,941,209	1,798,236	-	2,637,413	1,875,000	-	66,251,858	42,478,433
Year 19	66,251,858	1,987,556	-	2,915,082	-	-	71,154,496	44,509,109
Year 20	71,154,496	2,134,635	-	3,130,798	-	-	76,419,928	46,636,862

Schedule 4 - Fifth Structural Solution - Use of a Charitable Lead Annuity Trust with a Participating Preferred Class of a FLLC and Three Years Later Transfer the Growth Class

Tim and Tammy Thisiswhyigive

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Rate of Return Tax Free	0.00%
Rate of Return Taxed at Capital Gains Rates	4.40%
Turnover Rate (% of Capital Gains Recognized/Year)	30.00%
Consumption (increasing 2.5% per year)	\$0
Long-Term Capital Gain and Healthcare Tax Rate	25.00%
Ordinary and Healthcare Tax Rate	44.60%

Assumptions:	
Intra-family Interest Rate (mid-term)	1.18%
Thisiswhyigive FLLC Valuation Discount	35.00%
Thisiswhyigive FLLC Preferred Interest	\$25,000,000
Thisiswhyigive FLLC Preferred Coupon - greater of 25% of net profits or \$1,875,000	

Note Between Wiley Thisiswhyigive and GST Tax Exempt Grantor Trust

	Beginning of Year Principal	Interest (@ 1.18%)	Note Payments	End of Year Principal
Year 1	-	-	-	-
Year 2	-	-	-	-
Year 3	-	-	-	-
Year 4	48,177,266	568,492	(568,492)	48,177,266
Year 5	48,177,266	568,492	(568,492)	48,177,266
Year 6	48,177,266	568,492	(568,492)	48,177,266
Year 7	48,177,266	568,492	(568,492)	48,177,266
Year 8	48,177,266	568,492	(568,492)	48,177,266
Year 9	48,177,266	568,492	(568,492)	48,177,266
Year 10	48,177,266	568,492	(568,492)	48,177,266
Year 11	48,177,266	568,492	(48,745,758)	-
Year 12	-	-	-	-
Year 13	-	-	-	-
Year 14	-	-	-	-
Year 15	-	-	-	-
Year 16	-	-	-	-
Year 17	-	-	-	-
Year 18	-	-	-	-
Year 19	-	-	-	-
Year 20	-	-	-	-