

Provider	Report Year End	Report Code	Acceptance Date	Scope Exclusions Discussed in the Report	Materials Included in Scope
BDO USA, LLP	9/30/2015	Pass	12/8/2015		BDO USA Audit Manual Version 2015.01 and the related FormsDoc Version 2014-01 BDO USA Audit Process Tool (APT) Version 2.6.2.1000
CaseWare International Inc.	11/30/2015	Pass	2/2/2016	Preparation Guidance included in the SSARS 21 materials	Audit US (2015.00.036) and SSARS 21 (2015.00.029)
CCH, a Wolters Klewler Business	6/30/2017	Pass	12/7/2016		Knowledge-Based Audits of Less Complex Entities, 2017 Edition (Guide) Knowledge-Based Audit Methodology: Less Complex Entities, 2017 Edition GAAP Financial Statement Disclosure Manual, 2016 Edition Knowledge-Based Audits, Preparations, Compilations, and Reviews of Common Interest Realty Associations, 2017 Edition (Guide) Knowledge- Based Audit Methodology: Audits, Preparations, Compilations, and Reviews of Common Interest Realty Associations, 2017 Edition (Toolset) Knowledge-Based Audits of Construction Contractors and Related Entities, 2017 Edition (Guide) Knowledge-Based Audit Methodology: Construction Contractors and Related Entities, 2017 Edition (Toolset) Knowledge-Based Audits, Preparations, Compilations, and Reviews of Dealerships, 2017 Edition (Guide) Knowledge-Based Audit Methodology: Audits, Preparations, Compilations, and Reviews of Dealerships, 2017 Edition (Toolset) the Knowledge-Based Audits of Employee Benefit Plans, 2017 Edition (Guide) Knowledge-Based Audit Methodology: Employee Benefit Plans, 2017 Edition (Toolset) Knowledge-Based Audits of Financial Institutions, 2016 Edition (Guide) Knowledge-Based Audit Methodology: Financial Institutions, 2016 Edition (Toolset) Knowledge-Based Audits of Health Care Entities, 2016 Edition (Guide) Knowledge-Based Audit Methodology: Health Care Entities, 2016 Edition (Toolset)
CCH, a Wolters Klewler Business	5/31, 6/30 & 9/30/2015	Pass	2/2/2016		GAAS Guide, 2015 Edition GAAS Practice Manual, 2015 Edition Knowledge-Based Audit Methodology: Commercial Entities Toolset, 2015 Edition Knowledge-Based Audits of Commercial Entities Guide, 2014-2015 Edition Knowledge-Based Audit Methodology: Housing and Urban Development Toolset, 2015 Edition Knowledge-Based Audits of Housing and Urban Development Programs Guide, 2015 Edition Knowledge-Based Audit Methodology: Not-for-Profit Entities, Toolset, 2015 Edition, Version 8 Knowledge-Based Audits of Not-for-Profit Organizations with Single Audits Guide, 2015 Edition Knowledge-Based Audit Methodology: Governmental Entities Toolset, 2015 Edition, Version 8 Knowledge-Based Audits of State and Local Governments with Single Audits Guide, 2015 Edition

Knowledge-Based Audit Methodology: Single Audits Toolset, 2015 Edition, Version 8

Knowledge-Based Preparation, Compilation, and Review Methodology: Toolset, 2015 Edition

Knowledge-Based Preparation, Compilation and Review Engagements Guide, 2015 Edition

RSM US, LLP

[4/30/2016](#)

Pass

12/8/2016

McGladrey Commercial Aduit Policies (MCAP) 10-2016

Financial Accounting Reporting Manual (FARM) 12-2015

Industry Manual: Employee Benefit Plan 04-2016

Industry Manual: Governmental 04-2016

Industry Manual: Not for Profit 04-2016

Industry Manual: Health Care 11-2015

Industry Manual: Financial Institution 10-2015

Industry Manual: Financial Services 7.0 10-2015

Industry Manual: Compliance Manual (GAS and Uniform Guidance) 11-2016

Attestation Manual 11-2016

SOC Manual 04-2016

Review, Compilation & Preparation Manual 11-2016

Forms/Documents Libraries (MAPS): General/Commercial 8-2015

Forms/Documents Libraries (MAPS): Employee Benefit Plan 04-2016

Forms/Documents Libraries (MAPS): Governmental 04-2016

Forms/Documents Libraries (MAPS): Not-for-Profit 04-2016

Forms/Documents Libraries (MAPS): Health Care 04-2016

Forms/Documents Libraries (MAPS): Financial Institution 08-2015

Forms/Documents Libraries (MAPS): Financial Services (2 templates) 08-2015

Forms/Documents Libraries (MAPS): Real Estate 08-2015

Forms/Documents Libraries (MAPS): Compliance 04-2016

Forms/Documents Libraries (MAPS): Attestation 7.1/ 08-2014

Forms/Documents Libraries (MAPS): SOC 9.0/ 05-2015

Forms/Documents Libraries (MAPS): Review 11-2015

Forms/Documents Libraries (MAPS): Compilation 11-2015

Forms/Documents Libraries (MAPS): Preparation 11-2015

Forms/Documents Libraries (MAPS): Record of Consultation 12-2015

Forms/Documents Libraries (MAPS): Audit Samples 04-2016

Thomson Reuters Practitioner's
Publishing Company (PPC)

[12/31/2016](#)

Pass

12/7/2016

Continuing Professional Education and
Training Solutions

PPC's Guide to Auditor's Reports (Thirty-fifth Edition–August 2016)

PPC's Guide to Audits of Employee Benefit Plans (Twenty-sixth Edition–February 2016)

PPC's Guide to Audits of Financial Institutions (Twenty-fourth Edition–May 2016)

PPC's Guide to Audits of Local Governments (Thirty-first Edition–February 2016)

PPC's Guide to Audits of Nonprofit Organizations (Twenty-ninth Edition–February 2016)

PPC's Guide to Audits of Nonpublic Companies (Thirty-fourth Edition–January 2016)

PPC's Guide to Cash, Tax, and Other Bases of Accounting (Twentieth Edition–September 2016)

PPC's Guide to Compilation and Review Engagements (Thirty-eighth Edition–May 2016)

PPC's Guide to Construction Contractors (Twenty-eighth Edition–June 2016)

PPC's Guide to Dealerships (Twenty-first Edition–April 2016)

PPC's Guide to Forecasts and Projections (Thirty-first Edition–February 2016)

PPC's Guide to Homeowners' Associations and Other Common Interest Realty Associations (Twenty-seventh Edition–May 2016)

PPC's Guide to HUD Audits (Twenty-third Edition–August 2016)

PPC's Guide to Nontraditional Engagements (Twenty-third Edition–October 2016)

PPC's Guide to Preparing Financial Statements (Thirty-fourth Edition–October 2016)

PPC's Guide to Preparing Nonprofit Financial Statements (Twenty-third Edition–March 2016)

PPC's Guide to Quality Control (Twenty-ninth Edition–January 2016)

PPC's Guide to Quality Control–Compilation and Review (Ninth Edition–March 2016)

PPC's Guide to Single Audits (Twenty-fourth Edition–July 2016)

PPC's Practice Aids for Limited Scope Audits of Standard 401(k) Plans (Twelfth Edition–February 2016)

PPC's Practice Aids for Audits of 403(b) Plans (Eighth Edition–February 2016)

PPC's Practice Aids for Reporting on Controls of Service Organizations – SOC 1 Engagements (Eighth Edition–November 2016)

PPC's Practice Aids for Audits of Health Care Entities (Fourth Edition–June 2016)

PPC's Practice Aids for Audits of Real Estate Entities (Third Edition–October 2016)

PPC's Practice Aids for Audits of School Districts (Second Edition–February 2016)

Thomson Reuters Practitioner's
Publishing Company (PPC)

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5/12/2016

Continuing Professional Education and
Training Solutions

PPC's Guide to Auditor's Reports (Thirty-fourth Edition–September 2015)

PPC's Guide to Audits of Employee Benefit Plans (Twenty-fifth Edition–February 2015)

PPC's Guide to Audits of Financial Institutions (Twenty-third Edition–May 2015)

PPC's Guide to Audits of Local Governments (Thirtieth Edition–February 2015)

PPC's Guide to Audits of Nonprofit Organizations (Twenty-eighth Edition–February 2015)

PPC's Guide to Audits of Nonpublic Companies (Thirty-third Edition–February 2015)

PPC's Guide to Cash, Tax, and Other Bases of Accounting (Nineteenth Edition–August 2015)

PPC's Guide to Compilation and Review Engagements (Thirty-seventh Edition–April 2015)

PPC's Guide to Construction Contractors (Twenty-seventh Edition–June 2015)

PPC's Guide to Dealerships (Twentieth Edition–August 2015)

PPC's Guide to Forecasts and Projections (Thirtieth Edition–March 2015)

PPC's Guide to GAAP (Twenty-first Edition–September 2015)

PPC's Guide to Homeowners' Associations and Other Common Interest Realty Associations (Twenty-sixth Edition–July 2015)

PPC's Guide to HUD Audits (Twenty-second Edition–August 2015)

PPC's Guide to Nontraditional Engagements (Twenty-second Edition–October 2015)
 PPC's Guide to Preparing Financial Statements (Thirty-third Edition–October 2015)
 PPC's Guide to Preparing Nonprofit Financial Statements (Twenty-second Edition–March 2015)
 PPC's Guide to Quality Control (Twenty-eighth Edition–February 2015)
 PPC's Guide to Quality Control–Compilation and Review (Eighth Edition–April 2015)
 PPC's Guide to Single Audits (Twenty-third Edition–August 2015)
 PPC's Practice Aids for Limited Scope Audits of Standard 401(k) Plans (Eleventh Edition–March 2015)
 PPC's Practice Aids for Audits of 403(b) Plans (Seventh Edition–February 2015)
 PPC's Practice Aids for Reporting on Controls of Service Organizations – SOC 1 Engagements (Seventh Edition–June 2015)
 PPC's Practice Aids for Audits of Health Care Entities (Third Edition–June 2015)
 PPC's Practice Aids for Audits of Real Estate Entities (Second Edition–September 2015)

Thomson Reuters Practitioner's
 Publishing Company (PPC)

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5/12/2015

Continuing Professional Education and
 Training Solutions

PPC's Guide to Auditor's Reports (Thirty-third Edition–September 2014)
 PPC's Guide to Audits of Employee Benefit Plans (Twenty-fourth Edition–February 2014)
 PPC's Guide to Audits of Financial Institutions (Twenty-second Edition–May 2014)
 PPC's Guide to Audits of Local Governments (Twenty-ninth Edition–February 2014)
 PPC's Guide to Audits of Nonprofit Organizations (Twenty-seventh Edition–February 2014)
 PPC's Guide to Audits of Nonpublic Companies (Thirty-second Edition–February 2014)
 PPC's Guide to Cash, Tax, and Other Bases of Accounting (Eighteenth Edition–August 2014)
 PPC's Guide to Compilation and Review Engagements (Thirty-sixth Edition–July 2014)
 PPC's Guide to Construction Contractors (Twenty-sixth Edition–June 2014)
 PPC's Guide to Dealerships (Nineteenth Edition–June 2014)
 PPC's Guide to Forecasts and Projections (Twenty-ninth Edition–March 2014)
 PPC's Guide to GAAP (Twentieth Edition–September 2014)
 PPC's Guide to GAAS (Eighteenth Edition–October 2014)
 PPC's Guide to Homeowners' Associations and Other Common Interest Realty Associations (Twenty-fifth Edition–July 2014)
 PPC's Guide to HUD Audits (Twenty-first Edition–August 2014)
 PPC's Guide to Nontraditional Engagements (Twenty-first Edition–October 2014)
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 PPC's Guide to Quality Control–Compilation and Review (Seventh Edition–April 2014)
 PPC's Guide to Single Audits (Twenty-second Edition–June 2014)

PPC's Practice Aids for Limited Scope Audits of Standard 401(k) Plans (Tenth Edition–February 2014)
PPC's Guide to Nonprofit GAAP (Nineteenth Edition–October 2014)
PPC's Practice Aids for Audits of 403(b) Plans (Sixth Edition–February 2014)
PPC's Practice Aids for Reporting on Controls of Service Organizations (Sixth Edition– June 2014)
PPC's Practice Aids for Audits of Health Care Entities (Second Edition-June 2014)

Wiley Advantage Audit

[3/31/2017](#) Pass w/
Deficiencies

5/4/2017 "Sample Company" & "Confirmation
Manuals" + engagement and
management representation letter
illustrations

2017 Not-for-profit Audit - Audit Program and Planning Document

2017 Defined Contribution Plan Audit - Audit Program and Planning Document

2017 Limited Scope 401(k) Audit - Audit Program and Planning Document

2017 Defined Benefit Plan Audit - Audit Program and Planning Document

2017 Union Health/Welfare Audit - Audit Program and Planning Document

2017 Limited Scope 403(b) Audit - Audit Program and Planning Document

2017 CIRA (Common Interest Realty Association) Audit - Audit Program and Planning Document

2017 CIRA (Common Interest Realty Association) Review -Review Program and Planning Document

2017 CIRA (Common Interest Realty Association) Compilation - Compilation Program and Planning Document

2017 Real Estate Audit - Audit Program and Planning Document

2017 Manufacturing Audit - Audit Program and Planning Document

2017 Construction Audit - Audit Program and Planning Document

2017 Restaurant/Bar Audit - Audit Program and Planning Document

2017 Medical Practice Audit - Audit Program and Planning Document

2017 Investment Entity Audit - Audit Program and Planning Document

2017 Review - Review Program and Planning Document

2017 Compilation - Compilation Program and Planning Document

2017 Non-Public Company Audit - Audit Program and Planning Document