



American Institute of Certified Public Accountants

2007–2008 John L. Carey Scholarships

Competitive awards of \$5,000 per year of study for liberal arts degree holders pursuing graduate studies in accounting who, in the opinion of the AICPA's Selection Committee, show significant potential to become successful practitioners.

READ THIS IMPORTANT INFORMATION

Thank you for expressing an interest in the AICPA John L. Carey Scholarships. This program provides financial assistance to liberal arts degree holders pursuing graduate studies in accounting. These awards are intended to encourage liberal arts undergraduates to consider professional accounting careers.

Applicants must have obtained a liberal arts degree prior to enrolling in a graduate accounting program. Applicants must be liberal arts degree holders of a regionally-accredited institution in the United States. Applicants must be accepted into, or in the process of applying to, a graduate program in accounting that will enable them to sit for the CPA Examination at a college or university whose business administration program is accredited by AACSB International or the Association of Collegiate Business Schools and Programs (ACBSP). Applicants must express the intention to pursue a CPA certificate. The scholarship will be awarded contingent upon the applicant's acceptance into a graduate program. Students who are already actively participating in a graduate accounting program are not eligible for this scholarship. All applicants must be U.S. citizens.

Scholarship recipients must begin their graduate program within the year that the scholarship is awarded. Recipients must be full-time students throughout the period during which they receive the scholarship.

The amount of the scholarship is \$5,000 for one year. It is renewable for an additional year of study, provided satisfactory scholastic progress is maintained. Recipients of Carey Scholarships are not precluded from accepting other scholarships or awards.

Recipients are selected by the John L. Carey Scholarship Task Force. Up to seven scholarships are awarded each year. The selection is based on demonstrated outstanding academic achievement, leadership and future career interests.

All application materials must be received by the AICPA by April 1, 2007. The AICPA cannot be responsible for materials that are lost or delayed in the mail.

Application Procedure

To be considered for a Carey Scholarship, applicants are asked to submit:

- This completed application form;
- Official transcripts from undergraduate schools attended;
- Copies of score reports from graduate schools admission test(s); and
- Two letters of recommendation.
- Résumé (optional)

Official Academic Transcript Required

An **Official Academic Transcript** from each post-secondary institution you have attended is required. You must request that the registrar of your school send this directly to us. ***We will not accept student copies or other unofficial transcripts, or transcripts that arrive after April 1, 2007.*** Most schools assess a nominal service charge to send official transcripts.

Confidential References Required

You must obtain references from two individuals. References should be people who can speak knowledgeably of your professional and academic experience, and of your qualifications for graduate study in accounting. ***Completed reference forms should be returned to you in sealed envelopes and included with your application form.***

Payments and Renewals

Awards are made for a single academic year. You will qualify for renewal for a second year, provided you continue to make satisfactory progress toward completion of your degree requirements.

For Further Information

Please read these instructions and those on the following pages carefully before you call for additional information. If you cannot find the answer to your question in the form, please call the AICPA at (919) 402-4006 or e-mail educat@aicpa.org.

John L. Carey

John L. Carey joined the staff of the American Institute of Certified Public Accountants upon his graduation from Yale University, and spent his entire career in the service of the accounting profession. After his retirement from the AICPA, Mr. Carey was a visiting professor at the University of Georgia and the University of Illinois at Urbana-Champaign. The scholarship fund was created by contributions of members of the accounting profession to honor Mr. Carey upon his retirement in 1969.

The American Institute of Certified Public Accountants

AICPA Carey Scholarships

2007–2008 Application

We will not be able to process your application unless you carefully follow these instructions.

1. File requests for official transcripts with the registrar of each post-secondary institution you have attended. ***These transcripts must be sent directly to the AICPA at the address below by the school(s) involved, and they must arrive by April 1, 2007.*** Your social security number must appear on each transcript so that we can match it with your other application materials. (Unofficial or student copies of transcripts are unacceptable and will be destroyed.)
2. Complete Part 1 of each of the enclosed reference forms, then give one form to each of the two individuals you have selected to provide references. ***Your references must each complete the form, place it in an envelope, seal the envelope, sign across the flap, and return the envelope to you.*** You must enclose the sealed reference envelopes with your completed application form.
3. Complete Sections A and B of this form, which comprise four pages. It is through this information that the selection committee will “get to know” you, so think carefully about your responses and write clear, well-organized answers. ***All responses (except signatures) must be typed or neatly printed.***
4. Please do not staple anything to the application. It is your responsibility to assure that the registrar(s) of whom you have requested transcripts have enough time (usually three to four weeks) to get the transcripts to us by April 1. We can only accept original documents, so you may not fax materials to us. ***Plan carefully so that your application receives the consideration it deserves.***

All materials should be sent to:

AICPA Carey Scholarships Program
American Institute of CPAs – Team 331
220 Leigh Farm Road
Durham, NC 27707

The deadline for receipt of all materials is APRIL 1, 2007, for Fall 2007 enrollment.

Section A. Please TYPE or print all responses.

Last Name: _____

First Name: _____

Permanent Address: _____

Area Code and Telephone Number (home/work): _____

E-Mail Address: _____

Are you a U.S. citizen? Yes No

Please list your scores on the following tests (as applicable), and enclose a copy of your official test score reports:

Test of English as a Spoken Language (TSE)—non-native English speakers only

Date Taken: _____	<u>Score</u>	<u>Percentile</u>
Pronunciation	_____	_____
Grammar	_____	_____
Fluency	_____	_____
Overall	_____	_____

Graduate Record Examination (GRE)

Date Taken: _____	<u>Score</u>	<u>Percentile</u>
Verbal	_____	_____
Quantitative	_____	_____

Graduate Management Admissions Test (GMAT)

Date Taken: _____	<u>Score</u>	<u>Percentile</u>
Verbal	_____	_____
Quantitative	_____	_____

AICPA Carey Scholarships

2007–2008 Application

Section B. Please TYPE or print all responses.

Last Name: _____

First Name: _____

Gender: Male Female

Anticipated Degree Program: MAcc M.B.A. Other: _____

Major field of study: _____

To which graduate programs have you applied? _____

To which graduate programs have you been accepted? _____

List all the **schools you have attended** at the undergraduate, and, if applicable, graduate level. For each school, indicate the dates of attendance, degree(s) or diploma(s) received, major field of study, and overall GPA.

Dates		Name, City and State of School Attended	Major Field	Degree Awarded	GPA Overall
From	To				

List your **work experience**, including part-time and/or summer positions, present employer first. (You may attach a current copy of your résumé, but *note that this section must also be completed.*)

Dates		Name, City and State of Employer	Position Held
From	To		

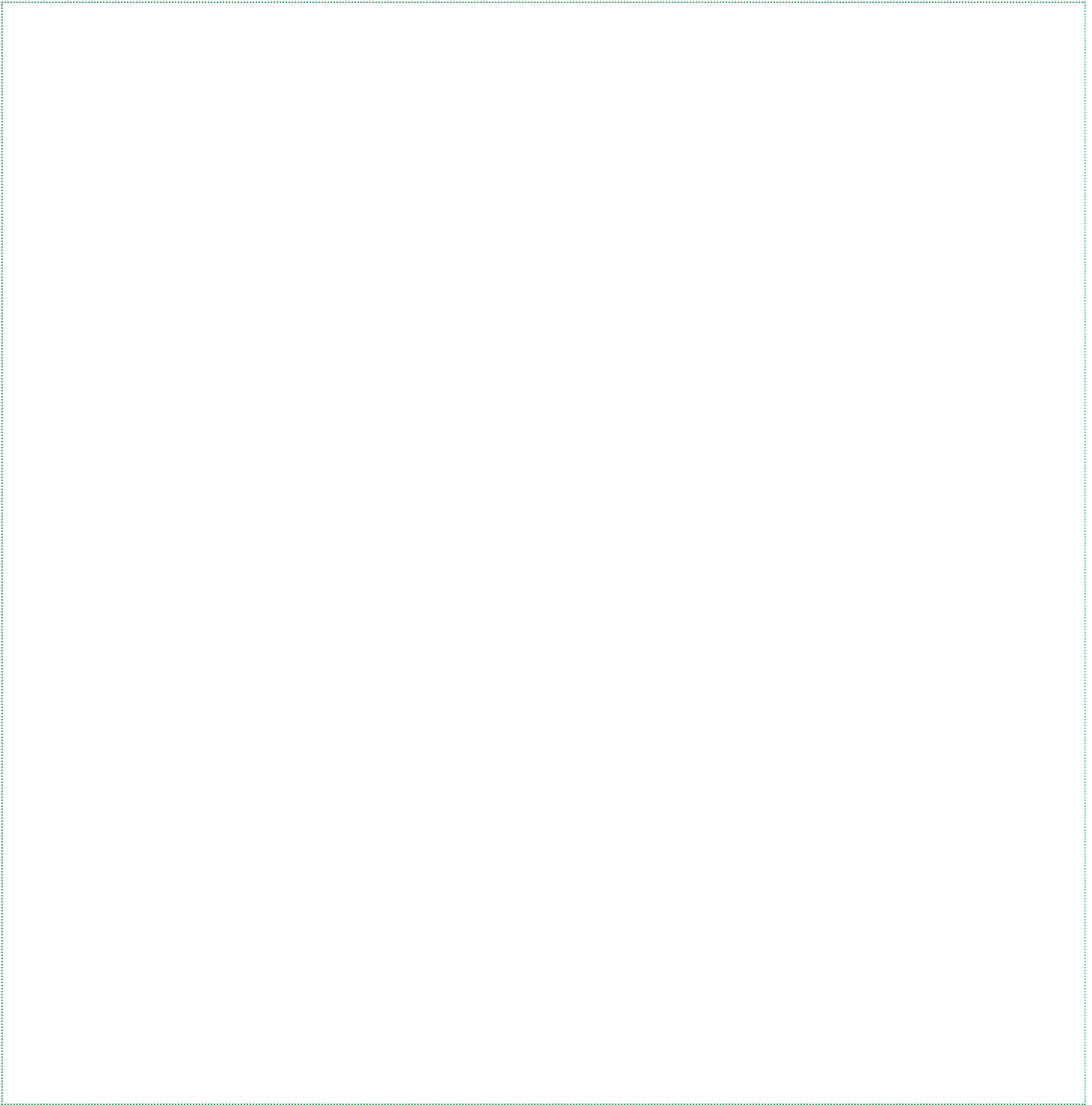
Names and telephone numbers (with area codes) of **your references**: _____

List any **honors, scholarships, or awards** you have received (indicate date, nature of award, and granting organization):

List any **professional organizations** to which you belong: _____

Please TYPE or print all responses.

In the space below, please write a **brief essay** discussing your academic and professional goals. *Do not exceed the space provided.*



I certify that all information provided on this application and all supporting documents are correct, complete and accurate.

Signature

Date



American Institute of Certified Public Accountants

2007-2008 Carey Scholarships

Reference Form

Part 1. To be completed by applicant. Please TYPE or print all responses.

Last Name: _____

First Name: _____

I agree that the reference I am requesting shall be held in confidence by the American Institute of Certified Public Accountants, its officials and agents, and I hereby waive any rights to examine it. Yes No

Applicant's Signature: _____ Date: _____

Name of Reference: _____

Organization and Title: _____

Address: _____

Part 2. To be completed by reference.

How long and in what capacity have you known the applicant? _____

Are you aware of the applicant's academic record? Yes No

Please assess the applicant in the following areas and indicate the reference group used for your judgments (i.e., employees, students):

Reference group: _____

Table with 6 columns: Skill Area, Excellent, Good, Average, Poor, Can't judge. Rows include Written communication skills, Verbal communication skills, Quantitative skills, Problem-solving skills, Decision-making skills, and Ability to work with others.

If English is not the applicant's native language, please comment on his/her oral and written English proficiency: _____

Summary Evaluation: Please indicate your overall recommendation for this applicant:

- Highly recommended Recommended Recommended, with reservation Not recommended

Please provide a written evaluation of the applicant for the Selection Committee. Your candid assessment of the applicant's potential for success as an accountant and demonstrated leadership would be most helpful to the committee in their selection process.

Reference's Signature: _____ Date: _____

Please place this form in a sealed envelope, sign your name across the flap, and return it to the candidate. Thank you.



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