

Young Owners/Decision Makers Networking Group Meeting

Agenda

November 9-11, 2016 | Firesky Resort and Spa

Information for Remote Participants:

Join from PC, Mac, iOS or Android: <https://aicpa.zoom.us/j/6717855827>

Or join by phone:

Dial- 408.638.0968 or 646.558.8656

Meeting ID- 671 785 5827

Wednesday, November 9 – Optional Dinner

Time	Location	
6:00 pm	Roaring Fork 4800 North Scottsdale Rd. Suite 1700 <i>Across the street from hotel</i>	Meet in hotel lobby at 5:50 <i>Payments will be made individually</i>

Thursday, November 10

Govig & Associates

4800 North Scottsdale Rd., Suite 2800

(Across the street from hotel)

Time	Session	Speaker/Facilitator
8:00-8:30	Breakfast	
8:30-8:45	Welcome & Logistical Information	Michael Elliott, Chair Lindsey Curley, AICPA/PCPS
8:45-10:15	Firm Introductions and Updates	Michael Elliott/All
10:15-10:30	Break	
10:30-11:30	Accountability Updates	Michael Elliott/All
11:30-12:30	Lunch	
12:30-1:45	Roundtable Discussion – Technology	Michael Elliott/All
1:45-2:00	Break	

OVER>

2:00-3:15	Office Tools Demonstration	Lisa Johnston, Group Member
3:15-3:30	Break	
3:30-5:00	Small Firm Update	Carl Peterson, CPA, CGMA
5:00	Meeting Day 1 Adjourns	
6:30	Group Dinner: Citizen Public House 7111 E 5 th Ave	Meet in Hotel Lobby at 6:15 <i>15 min walk</i>
9:00	Topgolf 9500 Talking Stick Way	Uber from restaurant

Friday, November 11
Meeting Room: Rain Room (in hotel)

Time	Session	Speaker/Facilitator
8:00-8:30	Breakfast	
8:30-10:00	Roundtable Discussion – Firm Strategic Planning	Michael Elliott/All
10:00-10:15	Break	
10:15-11:15	Roundtable Discussion – Business Development	Michael Elliott/All Firms
11:15-11:45	Wrap Up Session – New Accountability Goals, Additional Discussions	Michael Elliott/All Firms
11:45-12:00	Housekeeping/Future Logistics	Michael Elliott, Chair Lindsey Curley, AICPA/PCPS
12:00	Meeting Adjourns	