

**Large Firm Networking Group Meeting
May 4 – 5, 2009
San Antonio**

AGENDA

**Monday
May 4th,**

8:30 AM

Breakfast

9:00AM

Accounting firm best practices

- Cash management strategies
- Marketing commitment
- Group Discussion

Tamera Loerzel,
ConvergenceCoaching,

10:30AM

Break

10:45AM

Accounting firm best practices

- Communications strategies
- HR and retention initiatives
- Group Discussion

Tamera Loerzel,
ConvergenceCoaching,

Noon

Lunch

1:00PM

Ideas to coach your partners to success

- Expectation setting
- One-size-fits-one roles and measures of success
- Group Discussion

Tamera Loerzel,
ConvergenceCoaching,

2:00PM

Ideas to coach your partners to success

- Accountability mechanisms
- Learning culture strategies
- On-going training and development plans
- Group Discussion

Tamera Loerzel,
ConvergenceCoaching,

3:00PM

Break

3:15PM

Open Discussion – Roundtable
discussion of current issues facing the
MAP Large Firm Network firms.

All

4:00PM

**Discuss Future Structure of MAP
Network Meetings—Number of
meetings, format, speakers,
topics, etc.**

All

Pick Spring Dates 2010

5:00PM	Meeting Adjourns	
6:20PM	Cocktails V-bar in Hotel Valencia on the Riverwalk	All
7:00PM	Dinner Acenar – San Antonio Patio 146 E Houston St 210-222-2362	
<u>Tuesday</u>		
<u>May 5th.</u>		
8:30AM	Breakfast	
9:00AM	Survey of Firm Statistics	All
9:45AM	Break	
10:00AM	What was the biggest issue the firm experienced this year to date	All
11:00AM		All
Noon	Box – Lunch, Meeting Adjourns	

