

MAP Medium Firm Networking Group Meeting

May 7 - 8, 2009

Caturano & Company

80 City Square, Boston, MA 02129

PH: 617.912.9000

AGENDA

Cocktail Networking Reception – Wednesday, May 6 (6:00 PM – 8:00 PM)

Sponsored by Ernst & Morris “The Leader in Cost Segregation”

*Note: The reception will be held at **Restaurant dante in the Outer Lounge**. The restaurant is located in the Royal Sonesta Hotel complex at 40 Edwin H. Land Blvd, Cambridge, MA – 02142. Ph: 617-497-4200*

	<u>Day One – Thursday, May 7</u>	Meeting Room: 4a – Revere Room
8:00 – 8:30 AM	Breakfast	In Meeting Room
8:30 – 10:00 AM	<i>How We Left Our Iceberg</i>	Rich Caturano – Caturano & Co.
10:00 – 10:15 AM	Break	
10:15 AM– 12:00 PM	<i>How We Left Our Iceberg – Facilitated Discussion/Q&A</i>	Rich Caturano/All
12:00 – 1:30 PM	Lunch – Sales Tax Refund Review & Continuous Improvement Services <i>Sponsored by Tax Projects Group</i>	Room: 4a – Revere Room Dennis Grogan – Tax Projects Group
1:30 – 2:30 PM	Round Table Discussion: Follow up – How We Left Our Iceberg	All
2:30 - 2:45 PM	Break	
2:45 – 4:00 PM	Roundtable Discussion: Firm Financial Stats	All
4:00 – 5:00 PM	Energy Tax Saver	Alan Smith – Ernst & Morris
5:00 PM	Day One Adjourns	
6:00 PM	Boston Red Sox vs. Cleveland Indians: Fenway Park	Meet in hotel lobby at 6:00 pm Game time: 7:05 PM
	<u>Day Two – Friday, May 8</u>	Meeting Room: 4a - Revere Room
8:00 – 8:30 AM	Breakfast	In Meeting Room
8:30 – 10:00 AM	Featured Firm - Ueltzen & Company, LLP	Ramona Farrell
10:00 - 10:15 AM	Break	
10:15 – 11:15 AM	Roundtable Discussion: How the Current Economy is Affecting Your Firm	All
11:15 AM– 12:00 PM	Medium Firm Group AICPA Extranet Revisited	Sue McCormick
12:00 PM	Meeting Adjourns	