

2002 Small Firm Networking Group Agenda

November 2-4, 2016 | Austin, TX

Intercontinental Stephen F. Austin Hotel | 701 Congress Avenue

Note: Please bring a laptop or tablet to this meeting for presentation purposes.

Wednesday, November 02, 2016

Meeting Room: Assembly Room A

4:00 – 4:30 PM	<i>Optional Session: Bill.com Demo/Discussion</i>	
4:30 – 6:00 PM	<i>Optional Session: Cybersecurity</i>	Brian Thomas – Weaver, LLP
7:00 PM	Dinner Location: La Traviata 314 Congress Avenue <i>(Optional dinner-payment done individually)</i>	Meet in hotel lobby at 6:45

Thursday, November 03, 2016

Meeting Room: Assembly Room A

8:00 – 8:30 AM	Breakfast	
8:30 – 8:45 AM	Welcome	John Kellogg, Chair
8:45 – 10:00 AM	Member Firm Updates <i>(Be sure to include top 2 issues)</i>	All
10:00 – 10:15 AM	Break	
10:15 – 12:00 PM	Member Firm Updates <i>(continued)</i>	All
12:00 – 1:00 PM	Lunch	
1:00 – 2:00 PM	Small Firm Update	Carl Peterson, AICPA VP, Small Firm Interests
2:00 – 2:45 PM	Roundtable – Partner’s Role During Tax Season	
2:45 – 3:00 PM	Break	
3:00 – 5:00 PM	Lean CPA	Chris Liebttag, LSSBB, PMP Director - LeanCPA,LLC

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5:00 PM	Meeting Adjourns	
6:30 PM	Dinner Location: Searsucker 415 Colorado Street	Meet in hotel lobby at 6:15

Friday, November 04, 2016

Meeting Room: Assembly Room A

8:00 – 8:30 AM	Breakfast	
8:30 – 11:00 AM	Preparing Staff for Leadership	Sarah Elliott – Ellivate Advisors
11:00 – 11:30 AM	Parking Lot Items	
11:30 – 12:00 PM	Housekeeping <ul style="list-style-type: none"> ▪ <i>Confirm next meeting dates/location</i> ▪ <i>Determine hot topics for next meeting agenda</i> 	John Kellogg, Chair
12:00 PM	Meeting Adjourns	