

**2015 AICPA Peer Review Program Conference  
August 2-4, 2015 • New Orleans, LA**

**GENERAL SESSION AGENDA**

**Sunday, August 2, 2015**

**OPTIONAL SESSIONS**

- 8:00am – 5:30pm      **Registration Desk & Message Center Open**
- 8:30am – 10:30am      **101 Employee Benefit Plans**  
Presenters are Michael Auerbach (Dept. of Labor), Marilee Lau, Bill Lajoie and Tom Parry (Practice Monitoring Task Force (EBP) members)
- 10:30am – 10:40am      **Beverage Break**
- 10:40am – 12:00pm      **101 Employee Benefit Plans, continued**
- 1:30pm – 3:30pm      **102 Engagements under *Government Auditing Standards***  
Presenters include Rick Reeder, Managing Partner – Reeder and Associates, PA and Diane Edelstein, Partner – Maher Duessel.
- 3:30pm – 3:40pm      **Beverage Break**
- 3:40pm – 5:00pm      **102 Engagements under *Government Auditing Standards*, continued**
- 5:00pm – 6:00pm      **Networking Reception**

**Monday, August 3, 2015**

- 7:00am – 5:30pm      **Registration Desk and Message Center Open**
- 7:00am – 8:00am      **Continental Breakfast**
- 8:00am – 8:15am      **Welcome Remarks**  
Ron Gitz, Executive Director of the Society of Louisiana CPAs, will welcome attendees to New Orleans.
- 8:15am – 9:45am      **01 AICPA Update**  
**KEYNOTE SPEAKERS**  
Immediate Past Chairman, Bill Balhoff, and Sue Coffey, SVP Public Practice and Global Alliances, will present on high level developments in the accounting world.
- 9:45am – 9:55am      **Beverage Break**
- 9:55am – 10:55am      **02 Impact of Developments in the Profession on Peer Review**  
Jim Brackens, VP Ethics and Practice Quality, and Anita Ford, Peer Review Board Chair, will discuss the Peer Review implications of the items identified by the Keynote Speakers as well as other initiatives.
- 11:05am – 12:00pm      **03 Conference Cases**  
Participants will be divided into breakout groups to consider case studies and short question and answer cases on issues and problems related to the performance and administration of System and Engagement Reviews. A member of the AICPA Staff, Peer Review Board or other designated individual will facilitate each breakout group.
- 12:00pm – 1:00pm      **Lunch**
- 1:00pm – 2:45pm      **03 Conference Cases - Continued**

**Monday, August 3, 2015, continued**

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- 2:45pm – 2:55pm **Beverage Break**
- 2:55pm – 4:20pm **03 Conference Cases - Continued**
- 4:30pm – 5:00pm **04 Online Professional Library (OPL) Tutorial**  
Michele Ortiz, Content Manager – Content & Quality Management, and Courtney Paschal, Manager, Content & Quality Management, will discuss the Peer Review Manual’s transition to the online professional library.
- 5:00pm - 6:00pm ***Cocktail Reception***  
**Sponsored by PCPS (all attendees are invited)**

**Tuesday, August 4, 2015**

- 7:00am – 4:00pm **Message Center Open**
- 7:00am – 8:00am **Continental Breakfast**
- 7:00am – 8:00am **Committee Chairs’ Breakfast**
- 8:00am – 9:45am **05 A&A Update and its Impact on Peer Review**  
Ahava Goldman, Senior Technical Manager - Audit and Attest Standards, and Mike Brand, Chair of ARSC, will present the latest A&A changes.
- 9:45am – 10:00am **Beverage Break**

**CONCURRENT SESSIONS (select one)**

- 10:00am – 12:00pm **06 Special Session and Exchange of Ideas for Peer Review Committee Members**  
Facilitator: Ray Nowicki
- 07 Special Session and Exchange of Ideas for Technical Reviewers**  
Facilitator: Suzanne Heidenreich
- 08 Special Session and Exchange of Ideas for Peer Reviewers**  
Facilitator: Rick Reeder
- 12:00pm – 1:00pm **Lunch**

**CONCURRENT SESSIONS (select one)**

- 1:00pm – 2:30pm **06-08 Special Sessions and Exchange of Ideas – continued**
- 2:30pm – 2:45pm **Beverage Break**
- 2:45pm – 3:45pm **09 Stump the Chumps (Q&A Session)**  
The panel will include the PRB Chair, ECTF Chair, STF Chair, OTF Chair and the AICPA Technical Director – Peer Review
- 3:45pm **General Session Adjourns**